



21st ALL-AMERICAN COUNCIL

July 14-18, 2025

## Brief Biography for Election to Church-Wide Positions

Position (check one)

☐

Metropolitan Council

☒

Pension Board

Name of nominee: Carol Skinner

Parish/Institution/City, State: Saint Mark Church, Bradenton, FL

Hierarch's Signature of approval: + Alexander

*Note: Keep information limited to the space provided on this page—be concise*

### Education:

Columbia Southern University 2004 – 2006

Georgia State University 1996 – 1999

St. Petersburg Junior College 1974 - 1977

### Relevant Professional Experience:

**Boards / Certifications:** QPA Qualified Plan Administrator from The American Society of Pension Professionals & Actuaries (ASPPA) 1986 – 2019 | ASPPA Board Director 2003-2006 | ATL ASPPA Board Dir. & President 1996 - 2006

### EMPLOYERS:

**Principal Financial Group, Wash DC:** Provided annual plan and investment reviews to employers. I was Client Relationship Manager III, in Wash DC managing their largest plans, including client such as, The Business Roundtable, Nat. School Board Assoc, Navy Federal Credit Union and others totaling over \$300MM in assets.

**Automatic Data Processing, Atlanta, GA:** Selling Bundled plan and investment services to Employers.

**SunTrust (now Truist), Atlanta, GA:** VP Client Relationship Manager/Trustee, managed SunTrust's largest client's (Genuine Auto Parts) 6 retirement plans with 30,000 participants and \$1B in assets, along with SunTrust's Corporate Council's (King & Spalding) plans and a few other large plans representing \$2M in annual revenue to SunTrust.

**Technical Skills:** Retirement Plan Regulations, ERSIA & Non-ERISA Plans, Trusteeship, Fiduciary Standards, Plan Design, Amendment, Plan Acquisitions & Mergers, Investments & ERISA Budget Acct, Service Provider Oversight/RFP, Participant Communications, Expert ERISA Witness for FINRA

**Soft Skills:** Leadership, Team Collaboration, Communications, Critical/Analytical Thinking, Problem Resolution, Project & Time Management, Relationship Management, Compliance & Risk Mitigation

### Personal Statement

My sole interest in being a part of the OCA Pension Board is to utilize the retirement plan experience that our Lord, Jesus Christ, has graced upon me for the benefit of His Church and its clergy. A seat on the Pension Board is something I envision will require significant personal sacrifice from me. However and more importantly, it is an opportunity for me to return to our Lord, via His Church, a portion of the fruits from His plantings in my life. That opportunity will be a joy to fulfill and is the only reason I am willing to serve, if elected

Signed: \_\_\_\_\_

*Bernard P. Robinson II*



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Metropolitan Council

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Pension Board

Name of nominee: Ivan Rudolph-Shabinsky

Parish/Institution/City, State: Saint Vladimir's Seminary Chapel / Crestwood / NY

Hierarch's Signature of approval: + 

*Note: Keep information limited to the space provided on this page—be concise*

Education:

BA, Economics / Soviet & East European Studies - Cornell University  
MBA, Finance / Marketing - Columbia University  
EDD, Higher Education - Manhattanville University

Relevant Professional Experience:

Early career role as actuarial analyst at Pension Consulting firm Kwasha Lipton  
Early career role in pension department at AIG - developed Stable Value products for 401(k) plans  
27 years as fixed income portfolio manager and senior executive at AllianceBernstein,  
managed both institutional accounts (including pension plans), and mutual funds - published  
articles on Inflation-linked bonds, Stable Value investments, and on Liability-Matching using  
global bonds.  
Most recently, 6 years as professor and Director of the Division of Business, Innovation, and  
Leadership at Dominican University New York.

Personal Statement

Happy to provide my expertise in investing pension plans and to help the Pension Board  
in any capacity I am able.

Signed: 



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## Brief Biography for Election to Church-Wide Positions

Position (check one)



Metropolitan Council



Pension Board

Name of nominee: Tamara J. Patterson

Parish/Institution/City, State: St. Athanasius Orthodox Church, Nicholasville, KY

Hierarch's Signature of approval: \*approved by Archbishop Alexander via email June 24, 2025

*Note: Keep information limited to the space provided on this page—be concise*

### Education:

J.D., *cum laude*, University of Kentucky College of Law, 2017

M.A., *magna cum laude*, St. Vladimir's Orthodox Theological Seminary, 2005

B.A., *magna cum laude*, University of Florida, 2000

### Relevant Professional Experience:

Embry Merritt Womack Nance PLLC, Lexington, KY; Attorney: trust and estate planning and administration

Lockaby PLLC, Lexington, KY; Attorney: employment law; estate planning

Walter Richardson PLLC, Lexington, KY; Attorney: general civil litigation

Blue Grass Community Foundation; Lexington, KY; Law Clerk: nonprofit board governance; charitable giving; tax research

### Personal Statement

As a trust and estate attorney with both professional and volunteer experience in the nonprofit sector, I am well versed in the fiduciary duties of board members and trustees. I have invested significant time as a member of the DOS Diocesan Council to understand the OCA Pension Plan, its governance structure, and the critical evaluation of its current challenges and relative strengths. It would be an honor to serve on the Pension Board to work to secure the Plan's ongoing health for future generations of clergy and other church workers.

Signed: \_\_\_\_\_

*Tamara J. Patterson*



21st ALL-AMERICAN COUNCIL

July 14-18, 2025

## Brief Biography for Election to Church-Wide Positions

Position (check one)



Metropolitan Council



Pension Board



Name of nominee:

Theodore Peterson

Parish/Institution/City, State:

St. John the Baptist / Canonsburg, PA

Hierarch's Signature of approval:

Melchusealek

Note: Keep information limited to the space provided on this page—be concise

Education:

Carnegie Mellon University, Economics & Statistics  
Passed CFA Level II Exam  
FINRA Series 79, 63, SIE  
Bachelor of Science

Relevant Professional Experience:

Citigroup

PNC - Associate Director, ESOP Solutions

- Portfolio Management

- Model Risk Management

- Institutional Asset Management

• REIT/ Building Investment Trust

• Consultant Relations

• Strategy

Personal Statement

I am happy to serve the Church to the furthest extent I can in accordance with the gifts I have been given by the Lord. As a finance professional, I have the requisite skills and experience to be a helpful member of the Pension Board should my membership be desired

Signed:

Theodore Peterson